

LISTED EVENT NOTICE
(Pursuant to S.E.C. Rule 15c2-12)

Filed: October 16, 2024

Relating to:
North Texas Higher Education Authority, Inc.

Taxable Student Loan Asset-Backed Notes, Series 2021-1
Senior Class A-1B CUSIP No. 66286VAB3
Subordinate Class B CUSIP No. 66286VAC1

Taxable Student Loan Asset-Backed Bonds, Series 2021-2
Senior Class A-1B CUSIP No. 662826 FP6
Subordinate Class B CUSIP No. 662826 FQ4

Adjustable Rate Taxable Student Loan Asset-Backed Notes, Series 2023-1
CUSIP: 662826 FR2

Tax-Exempt Education Loan Revenue Bonds, Senior Series 2024-1A (AMT)
CUSIP No.
66286U AA7
66286U AB5
66282U AC3
66286U AD1
66286U AE9

This Event Notice (the “Event Notice”) is filed by North Texas Higher Education Authority, Inc. (the “Issuer”), pursuant to the terms of certain Continuing Disclosure Agreements dated as of September 30, 2021, October 28, 2021, November 8, 2023, and August 28, 2024 (the “Agreements”) and pertains to the North Texas Higher Education Authority, Inc. Taxable Student Loan Asset-Backed Notes, Series 2021-1, Senior Class A-1B and Subordinate Class B, the Taxable Student Loan Asset-Backed Bonds, Series 2021-2, Senior Class A-1B and Subordinate Class B, the Adjustable Rate Taxable Student Loan Asset-Backed Notes, Series 2023-1, and the Tax-Exempt Education Loan Revenue Bonds, Senior Series 2024-1A (AMT) (the “Subject Obligations.”)

The information in this Event Notice is provided solely to comply with the Issuer’s contractual commitment established by the Agreements to provide the information specified therein. This Event Notice is not made by the Issuer in connection with a purchase or sale of the Subject Obligations, and accordingly is not intended to contain all information material to a decision to purchase or sell the Subject Obligations.

North Texas Higher Education Authority, Inc.
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INCURRENCE OF FINANCIAL OBLIGATION

On October 16, 2024, the Issuer issued its North Texas Higher Education Authority, Inc. Student Loan Asset-Backed Notes, Series 2024-2 (the “Series 2024-2 Notes”) in the principal amount of \$91,705,000. The Series 2024-2 Notes mature on October 15, 2025. The Series 2024-2 Notes were purchased by Bank of America, N.A. Proceeds of the Series 2024-2 Notes were used to purchase certain student loans made under the Federal Family Education Loan Program.

MISCELLANEOUS

The information set forth herein has been obtained from the Issuer’s records and other sources which are considered reliable. Any statement in this Event Notice which includes a matter of opinion, whether or not expressly so stated, is intended as such, and not as a representation of fact. The information contained in this Event Notice is provided as of the respective dates specified herein and is subject to change without notice, and the filing of this Event Notice shall not, under any circumstances, create any implication that there has been no change in the affairs of the Issuer or in the other matters described herein since the date as of which such information is provided.